

# Attachment 20: *Application Data Form: Cover Sheet*

OMB Approval No. 2577-0208 (approval pending)
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Development Name: \_\_\_\_\_

**Applicant Information**

PHA Number: \_\_\_\_ - \_\_\_\_

PHA Name: \_\_\_\_\_

PHA Street Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_ Main Telephone #: \_\_\_\_\_

PHA Executive Director: \_\_\_\_\_ Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_  
 Email Address: \_\_\_\_\_

HOPE VI Coordinator: \_\_\_\_\_ Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_  
 Email Address: \_\_\_\_\_

HOPE VI Developer (if any): \_\_\_\_\_ Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_  
 HOPE VI Developer Contact: \_\_\_\_\_ Email Address: \_\_\_\_\_

Program Manager (if any): \_\_\_\_\_ Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_  
 Email Address: \_\_\_\_\_

Additional Partner: \_\_\_\_\_ Functional Title: \_\_\_\_\_  
 Additional Partner: \_\_\_\_\_ Functional Title: \_\_\_\_\_

Existing Development Name: \_\_\_\_\_

Street Address/Zip: \_\_\_\_\_

Existing Project Number(s): \_\_\_\_\_ Neighborhood name/Area of town: \_\_\_\_\_

New Development Name: \_\_\_\_\_ Congressional District: \_\_\_\_\_

Mixed Income Proposed? \_\_\_\_\_ Mixed Finance Proposed? \_\_\_\_\_

**Data Summary**

	<i>Existing</i>	<i>Post-Development</i>
<i>Number of replacement Public Housing units (on/off-site, including homeownership units - excluding rehabilitated units)</i>		
<i>Number of non-Public Housing, subsidized units (on/off-site, including homeownership)</i>		
<i>Number of market-rate units (no income restrictions)</i>		
<b>TOTAL NUMBER OF UNITS</b>		
<i>Number of units to be rehabilitated (excluding acquisition with rehab)</i>		
<i>Number of newly constructed on-site units (incl. acquisition with rehab)</i>		
<i>Number of newly constructed/off-site units (incl. acquisition with rehab)</i>		
<i>Number of occupied units (at time of application)</i>		
<i>Number of vacant units (at time of application)</i>		

**Attachment 21: *Application Data Form:  
Existing Units, Occupancy, Vacancy***

Development Name: \_\_\_\_\_

***Existing Units at Time of Grant Application***

<i>Building Type</i>	<i>Size</i>	<i>Number Occupied</i>	<i>Number Vacant</i>	<i>Total Units</i>	<i>Converted to non-dwelling</i>	<i>Demo Planned</i>
<i>Row</i>	<b>0 BR</b>					
	<b>1 BR</b>					
	<b>2 BR</b>					
	<b>3 BR</b>					
	<b>4 BR</b>					
	<b>5 BR</b>					
	<b>6 BR</b>					
	<i>Total</i>					

<i>Detached/</i>	<b>0 BR</b>					
<i>Semi detached</i>	<b>1 BR</b>					
	<b>2 BR</b>					
	<b>3 BR</b>					
	<b>4 BR</b>					
	<b>5 BR</b>					
	<b>6 BR</b>					
	<i>Total</i>					

<i>Walkups</i>	<b>0 BR</b>					
	<b>1 BR</b>					
	<b>2 BR</b>					
	<b>3 BR</b>					
	<b>4 BR</b>					
	<b>5 BR</b>					
	<b>6 BR</b>					
	<i>Total</i>					

<i>Elevator</i>	<b>0 BR</b>					
	<b>1 BR</b>					
	<b>2 BR</b>					
	<b>3 BR</b>					
	<b>4 BR</b>					
	<b>5 BR</b>					
	<b>6 BR</b>					
	<i>Total</i>					

<i>Grand Total</i>						
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## Attachment 24: *Application Data Form:* *Planned Units, Accessibility, and Concentration*

Development Name: \_\_\_\_\_

**Planned  
Units**

<b>Rental Units: ACC</b>							
PH/Only		PH/LIHTC		PH/Other		Total ACC	
On Site	Off Site	On Site	Off Site	On Site	Off Site	On Site	Off Site

<b>Rental Units: Non-ACC</b>							
LIHTC		HOME		No Income Restrictions		Total Non ACC	
On Site	Off Site	On Site	Off Site	On Site	Off Site	On Site	Off Site

<b>Homeownership Units</b>									
Part 906 Homeownership (PH Funds Included)		Other Homeownership (PH Funds Included)		Other Subsidized Homeownership with Income Restrictions (No PH Funds)		Unsubsidized Homeownership with No Income Restrictions		Total Homeownership	
On Site	Off Site	On Site	Off Site	On Site	Off Site	On Site	Off Site	On Site	Off Site

**Of the homeownership units, how many are rent to own?**

<i>Grand Total</i>	

**Accessibility**

<b>New Construction</b>	# Rental Units	# Homeownership Units	# Lease/Purchase Units Part 906	Total
<i>Handicap</i>				
<i>Hearing Impaired</i>				
<i>Sight Impaired</i>				

<b>Rehabilitation</b>	# Rental Units	# Homeownership Units	# Lease/Purchase Units Part 906	Total
<i>Handicap</i>				
<i>Hearing Impaired</i>				
<i>Sight Impaired</i>				

**Concentration**

	Pre Development	Post Development
<i>Density of on-site development (Units per Acre):</i>		
<i>Percent of very low income families in the development (30% of median or below)</i>		

## Attachment 26: *Application Data Form: Sources and Uses*

Development Name: \_\_\_\_\_

Uses (\$)*	HOPE VI Uses (\$) +	Non-HOPE VI Uses =	Total
<b>Administration</b>			
Administration	_____	_____	_____
<b>Management Improvements</b>			
Management Improvements - Dev	_____	_____	_____
Management Improvements - CSS	_____	_____	_____
<b>Acquisition</b>			
Site Acquisition	_____	_____	_____
Building Acquisition, Turnkey	_____	_____	_____
Building Acquisition, Rehabilitation	_____	_____	_____
Building Acquisition, Non-Dwelling	_____	_____	_____
<b>Building Remediation/Demolition</b>			
Remediation, Dwelling Units	_____	_____	_____
Demolition, Dwelling Units	_____	_____	_____
Remediation, Non-Dwelling Units	_____	_____	_____
Demolition, Non-Dwelling Units	_____	_____	_____
Demolition, Other	_____	_____	_____
<b>Site Improvements</b>			
Site Remediation	_____	_____	_____
Site Infrastructure	_____	_____	_____
Off-site improvements	_____	_____	_____
<b>Construction</b>			
Dwelling Structures - hard costs	_____	_____	_____
Non-Dwelling - hard costs	_____	_____	_____
General Requirements	_____	_____	_____
Builder's Profit	_____	_____	_____
Builder's Overhead	_____	_____	_____
Bond Premium	_____	_____	_____
Hard cost contingency	_____	_____	_____
<b>Equipment</b>			
Dwelling Equipment	_____	_____	_____
Non-Dwelling Equipment	_____	_____	_____
<b>Professional Fees/Consultant Services</b>			
Program Management Services	_____	_____	_____
Architectural	_____	_____	_____
Engineering	_____	_____	_____
Construction Management Services	_____	_____	_____
Appraisal	_____	_____	_____
Environmental	_____	_____	_____
Market Study	_____	_____	_____
Historic preservation documentation	_____	_____	_____
Other	_____	_____	_____
<b>Legal</b>			
Organizational	_____	_____	_____
Syndication	_____	_____	_____
PHA outside counsel	_____	_____	_____
Other	_____	_____	_____
<b>Tax Credit</b>			
Accounting	_____	_____	_____
Tax credit application	_____	_____	_____
Tax credit monitoring fee	_____	_____	_____
Consultant	_____	_____	_____
Other	_____	_____	_____

## Application Data Form: Sources and Uses, Page 2

Development Name: \_\_\_\_\_

Uses (\$)*	HOPE VI Uses (\$) +	Non-HOPE VI Uses =	Total	Sources (\$)
<b>Other Development Costs (Soft Costs)</b>				<b>Grants</b>
Accounting Fees	_____	_____	_____	HOPE VI: _____
Financing Fees	_____	_____	_____	Modernization: _____
Permit Fees	_____	_____	_____	PH Development: _____
Title/Recording/Settlement Fees	_____	_____	_____	MROP: _____
Real Estate taxes during construction	_____	_____	_____	HOPE VI Planning Grant _____
Insurance during construction	_____	_____	_____	HOPE VI Demolition Grant _____
Interest during construction	_____	_____	_____	<b>Other HUD Funds</b>
Bridge loan interest	_____	_____	_____	HUD HOME: _____
Marking/Rent-up expenses	_____	_____	_____	HUD CDBG: _____
Initial operating deficit	_____	_____	_____	<b>Total HUD Funds</b> <span style="border: 1px solid black; padding: 2px;">\$</span>
Soft cost contingency	_____	_____	_____	
Other	_____	_____	_____	
<b>Relocation</b>				<b>Non-HUD Public Funds</b>
Relocation Costs	_____	_____	_____	State Funds _____
<b>Developer Fee</b>				Local Funds _____
Developer Fee	_____	_____	_____	Other Funds _____
<b>Reserves</b>				PHA Funds _____
Operating reserve	_____	_____	_____	
Other reserves	_____	_____	_____	
<b>Non-Development Costs</b>				<b>Total Non-HUD Public Funds</b> <span style="border: 1px solid black; padding: 2px;">\$</span>
Self-Sufficiency (CSS)	_____	_____	_____	
Other non-development costs	_____	_____	_____	
<b>Planning</b>				<b>Private Funds</b>
Planning Grant	_____	_____	_____	Tax Exempt Bonds _____
				Taxable Bonds _____
				Private LIHTC _____
				Other Equity _____
				Homebuyer down payment _____
				Donations/Grants _____
				Private Lender _____
				Other _____
				<b>Total Private Funds</b> <span style="border: 1px solid black; padding: 2px;">\$</span>
<b>TOTAL USES:</b>	\$ _____	\$ _____		
			<b>Total Uses</b> <span style="border: 1px solid black; padding: 2px;">\$</span>	<b>Total Sources</b> <span style="border: 1px solid black; padding: 2px;">\$</span>

**Total Uses must Equal Total Sources**

## Attachment 23: *Application Data Form:* *Proposed Unit Mix Post-Revitalization*

Development Name: \_\_\_\_\_

### Proposed Unit Mix Post-Revitalization

*New Construction (include any acquisition w/rehab)*

*Rehabilitation*

<i>Row: New Construction</i>					<i>Row: Rehabilitation</i>				
<i>Size</i>	<i>Sq. Ft.</i>	<i>ACC Units*</i>	<i>Non-ACC Units**</i>	<i>Other Home-ownership</i>	<i>Size</i>	<i>Sq. Ft.</i>	<i>ACC Units*</i>	<i>Non-ACC Units**</i>	<i>Other Home-ownership</i>
<b>0 BR</b>					<b>0 BR</b>				
<b>1 BR</b>					<b>1 BR</b>				
<b>2 BR</b>					<b>2 BR</b>				
<b>3 BR</b>					<b>3 BR</b>				
<b>4 BR</b>					<b>4 BR</b>				
<b>5 BR</b>					<b>5 BR</b>				
<b>6 BR</b>					<b>6 BR</b>				
<b>Total</b>					<b>Total</b>				

<i>Detached/Semi-detached: New Construction</i>					<i>Detached/Semi-detached: Rehabilitation</i>				
<i>Size</i>	<i>Sq. Ft.</i>	<i>ACC Units*</i>	<i>Non-ACC Units**</i>	<i>Other Home-ownership</i>	<i>Size</i>	<i>Sq. Ft.</i>	<i>ACC Units*</i>	<i>Non-ACC Units**</i>	<i>Other Home-ownership</i>
<b>0 BR</b>					<b>0 BR</b>				
<b>1 BR</b>					<b>1 BR</b>				
<b>2 BR</b>					<b>2 BR</b>				
<b>3 BR</b>					<b>3 BR</b>				
<b>4 BR</b>					<b>4 BR</b>				
<b>5 BR</b>					<b>5 BR</b>				
<b>6 BR</b>					<b>6 BR</b>				
<b>Total</b>					<b>Total</b>				

<i>Walkups: New Construction</i>					<i>Walkups: Rehabilitation</i>				
<i>Size</i>	<i>Sq. Ft.</i>	<i>ACC Units*</i>	<i>Non-ACC Units**</i>	<i>Other Home-ownership</i>	<i>Size</i>	<i>Sq. Ft.</i>	<i>ACC Units*</i>	<i>Non-ACC Units**</i>	<i>Other Home-ownership</i>
<b>0 BR</b>					<b>0 BR</b>				
<b>1 BR</b>					<b>1 BR</b>				
<b>2 BR</b>					<b>2 BR</b>				
<b>3 BR</b>					<b>3 BR</b>				
<b>4 BR</b>					<b>4 BR</b>				
<b>5 BR</b>					<b>5 BR</b>				
<b>6 BR</b>					<b>6 BR</b>				
<b>Total</b>					<b>Total</b>				

<i>Elevator: New Construction</i>					<i>Elevator: Rehabilitation</i>				
<i>Size</i>	<i>Sq. Ft.</i>	<i>ACC Units*</i>	<i>Non-ACC Units**</i>	<i>Other Home-ownership</i>	<i>Size</i>	<i>Sq. Ft.</i>	<i>ACC Units*</i>	<i>Non-ACC Units**</i>	<i>Other Home-ownership</i>
<b>0 BR</b>					<b>0 BR</b>				
<b>1 BR</b>					<b>1 BR</b>				
<b>2 BR</b>					<b>2 BR</b>				
<b>3 BR</b>					<b>3 BR</b>				
<b>4 BR</b>					<b>4 BR</b>				
<b>5 BR</b>					<b>5 BR</b>				
<b>6 BR</b>					<b>6 BR</b>				
<b>Total</b>					<b>Total</b>				

<b>Grand Total</b>									
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\*ACC units include PH rental, PH/LIHTC, and Part 906 lease purchase.  
\*\* Non-ACC units have no PH or HOPE VI funds and will not be under ACC.

## Attachment 22: *Application Data Form:* *Relocation, Income, and Non-Dwelling Structures*

Development Name: \_\_\_\_\_

### **Relocation/Occupancy**

<b>Relocation Strategy:</b>	<b>Planned</b>
<i>To be provided Section 8 certificates/vouchers:</i>	
<i>To be moved within public housing (on and off-site):</i>	
<i>To move to non-assisted housing/unknown:</i>	
<i>Total</i>	

<b>Number of Section 8 certificates/vouchers requested/received from HUD for this project:</b>	<b>Requested</b>	<b>Received</b>

**Number of occupied units at grant application:** \_\_\_\_\_

**Projected number of occupied units at time of demolition application approval:** \_\_\_\_\_

<b>Families to be rehoused</b>	<b>Planned</b>
<i>Number of original families to be returned to the HOPE VI development (both on and off-site):</i>	
<i>Number of these families to be housed in new construction</i>	

<b>Family Income</b>	<b>Existing</b>	<b>Post Development</b>
<i>Average income (as percentage of Median) of Public Housing Residents in Development:</i>		
<i>Average income (as percentage of Median) of otherwise subsidized residents in Neighborhood:</i>		
<i>Average Income (as percentage of Median) of market-rate residents in the Neighborhood:</i>		
<b>Resident Profile:</b>		
<i>Total Number of Residents:</i>		
<i>Number of children under 18 years of age:</i>		
<i>Number of children under 6 years of age:</i>		
<i>Number of senior citizens:</i>		
<i>Number of individuals with disabilities</i>		

### **Non-Dwelling Structure Summary**

<b>Proposed Non-Dwelling Structures (Please Describe, including type of facility and whether proposing new construction or rehabilitation)</b>	<b>New or Rehab</b>	<b>Square Footage</b>	<b>Total Cost</b>	<b>Cost per Sq. Ft.</b>



## Attachment 25: *Application Data Form: Self-Sufficiency*

Development Name: \_\_\_\_\_

	During Last 12 Months	At Time of Application	At Grant Award	One Year after Grant Award	Two Years after Grant Award	At Close of Grant
<b>A. Graduation from Public Assistance</b>						
Number of households whose primary monthly source of income is:						
Wages/Salary						
TANF						
Other						
<b>B. Employment/Obstacles to Employment</b>						
Number of TANF participants enrolled in jobs training programs						
Number of non-TANF participants enrolled in jobs training programs						
Number of unemployed residents placed in:						
Section 3 jobs						
Non-Section 3 Jobs						
<b>C. Economic Development</b>						
Number of resident-owned businesses						
<b>D. Section 3</b>						
Dollar amount of HOPE VI contracts going to Section 3 firms						
<b>E. Education</b>						
Number of residents without a high school diploma or G.E.D.						
<b>F. Homeownership</b>						
Number of residents in homeownership counseling						
<b>G. Case Management</b>						
If you have a Family Supportive Services program:						
Number of residents enrolled in FSS program						
Dollar amount in escrow accounts						
<b>H. Youth Programs</b>						
Number of youth participating in youth programs						
Number of children participating in day care programs						
<b>I. Health</b>						
Number of partnerships with healthcare agencies (e.g., clinics, hospitals, universities)						
<b>J. Transportation</b>						
Number of residents who use public transportation to get to work or services						