

**RATING FACTOR 4: LEVERAGING RESOURCES  
SOURCES & USES STATEMENT**

Applicant: \_\_\_\_\_

Project Name/Title: \_\_\_\_\_

<u>Sources</u>	<u>Amount</u>	<u>Uses</u>	<u>Amount</u>
<b>Federal</b>		<b>Acquisition of Real Property</b>	
<b>EDI or BEDI (circle one)</b>		<b>Construction/Rehab</b>	
<b>Section 108</b>		(excl. infrastructure & remediation)	
<b>CDBG</b>		<b>Infrastructure</b>	
		<b>Remediation</b>	
		<b>M&amp;E</b>	
		<b>Working Capital</b>	
<b>State/Local</b>		<b>Creation of Loan Fund for</b>	
		<b>ED Activities</b>	
		<b>Project Delivery Costs</b>	
		<b>Contingency</b>	
		<b>Loan Loss Reserve</b>	
		<b>Land Writedown</b>	
		<b>Interest Rate Writedown</b>	
<b>Private (include debt financing)</b>		<b>Credit Enhancements</b>	
<b>Equity</b>		<b>Other:</b>	
<b>TOTAL:</b>		<b>TOTAL:</b>	

**Instructions:** Fill in the dollar amounts corresponding to each project source in the **Amount** column on the left half of the table. Sources of funding not listed should be added under the relevant category (Federal, State/Local, Private). For each of the project uses (on the right half of the table), fill in the dollar amount to be spent in the **Amount** column. Add additional uses in the blank lines at the bottom of the **Uses** column.