IDIS LIVE

…for the Integrated Disbursement and Information System

U.S. Department of Housing and Urban Development   *Office of Community Planning and Development*

YOU'RE JUST A CLICK AWAY FROM THESE HELPFUL WEB SITES

Most IDIS users bookmark the IDIS Logon screen so they can access it quickly. But did you know that there are a lot of other *"hud.gov"* and interest group sites that describe how to use IDIS, how to prepare annual reports, how to clean up IDIS data, and lots more?

If you haven't visited these pages lately, now's a good time to take a look and bookmark your favorites.

As always, if you can't find the answer to your IDIS question on one of these pages, the IDIS Technical Assistance Unit is available to assist you from 8 a.m. to 5 p.m. Monday to Friday at 1-800-273-2573.

Accessing IDIS

CDBG Matrix Code/NOC Cross Reference

CDBG Program

Community 2020 Home Page

COSCDA Home Page

CPD Consolidated Planning Web Page

CPD Formula Program Allocations

Electronic Data Interchange (EDI)

ESG Desk Guide, Section 5, IDIS

ESG Program

Funding for Competitive Grants (NOFA Schedule)

FY 2003 CDBG Estimates

FY 2003 HOME Estimates

Guidance for Reporting CDBG Accomplishments

HOME Production Reports

HOME Program

HOPWA IDIS Formula Reports

HOPWA Program

HUD's Grantee/Non-profit Section

IDIS Data Cleanup

IDIS End of Year Reporting

IDIS Live & Archives

IDIS Logon

IDIS Reference Manual

IDIS Release Notes

NACCED Home Page

NAHRO Home Page

NCDA Home Page

State and Local Government Gateway

ESTIMATED HOME-ASSISTED UNITS ON MH02 MUST MATCH UNIT COUNT ON MH13 OR MH14 BEFORE ACTIVITY CAN BE COMPLETED

The HOME program office has been receiving a number of inquiries about an IDIS edit that requires the number of units entered on the HOME Completion "Characteristic Data" screens MH13 or MH14 to match the number of units entered for "Estimated HOME-Assisted Units" on the Rental*Homebuyer*Homeowner Rehab Setup (MH02) screen.

This is not a new edit and we plan to remove it in a future IDIS release. Until we do, grantees will need to adjust the "Estimated HOME-Assisted Units" on the Setup screen to match the number of actual units entered on the MH13 or MH14 screen. (For multi-address activities, this is the total unit count for *all* MH13 screens for the activity, not the units at one address.)

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04/01/04   05:37   RENTAL*HOMEBUYER*HOMEOWNER REHAB SETUP          C04MH02

 GRANTEE ACTIVITY NBR: 026342 / 026502      HUD ACTIVITY NUMBER:      4277

 ACTIVITY NAME: PROV WESTSIDE DEV

 CHDO TAX ID: _____     CHDO LOAN? (Y/N): N     ACTIVITY SETUP TYPE: 2


 TOTAL HOME FUNDS REQUESTED:      $361,473

 ESTIMATED UNITS AT COMPLETION:   26   ESTIMATED HOME ASSISTED UNITS:   11

  TENURE TYPE: 1        MULTI-ADDRESS HOMEBUYER/HOMEOWNER REHAB? (Y/N): N
  LOAN GUARANTEE? (Y/N): N
 TYPE OF OWNERSHIP CODE: 9            COUNTY CODE: ___
                                      CHDO CODE: _

 TOTAL ESTIMATED COSTS:     $3,059,162



F1 = HELP   F3 = VALDT  F4 = MAIN MENU  F5 = PROJ INFO
F7 = PREV   F8 = NEXT   F9 = SAVE
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For further assistance using the IDIS screens, contact the TAU at 1-800-273-2573.

YOUR FHEO AND PD&R RESOURCES FOR RACE AND ETHNICITY QUESTIONS

The Office of Management and Budget (OMB) recommends that HUD beneficiaries self-classify themselves by ethnicity and race. Where this is not feasible, grantees should make a best-guess effort to classify their beneficiaries by Hispanic ethnicity and one of the ten new race categories. We realize that from time to time questions may arise as to which race and ethnicity categories best fit a particular beneficiary.

Tino Calabia from the FHEO Office of Policy & Program Evaluation and Dianne T. Thompson of the PD&R Program Monitoring & Research Division have offered to assist grantees and HUD field office personnel who have questions about classifying CPD program beneficiaries into the new Hispanic ethnicity category or one of the ten new racial categories.

Please forward your questions and concerns to them by e-mail:

Tino Calabia, Tino_M._Calabia@hud.gov

Dianne T. Thompson, Dianne_T._Thompson@hud.gov

TWO IDIS INTERIM RELEASES NOW IN PRODUCTION

On Wednesday evening, 12/18/02, HUD released several changes to IDIS to correct problems created with the release of version 7.0. The changes were effective Thursday, 12/19/02.

- IDIS no longer checks that each HOME TBRA unit has a social security number entered prior to allowing the grantee to fund the activity. The social security number was removed from the MH06 data entry screen in Version 7.0.

- The View Activity Funding option on the Draw Menu now correctly includes funds that are completely committed and drawn in the calculation of each program's totals.

- When a user attempts to create a voucher, the Create Draw screen no longer displays a message that funds are not available, if, in fact, they are.

- EDI users should again be able to send record type I24 and I25 data without a problem. Plus, a problem that was occasionally causing submissions of record type I19 data to abend should now be corrected.

- The PR05 and PR07 Draw reports were incorrectly listing "Receivable" transactions as *Completed* draws. With this fix, the status of "Receivable" transactions has been changed from "Completed" to "Cancelled" and will display as "Cancelled" on the PR05 and PR07 reports. Future receivable transactions will also automatically be given a status of "Cancelled" by IDIS.

On Monday evening, 12/30/02, HUD released the following IDIS items to production as IDIS Version 7.0.1. They were available for use on Tuesday morning, December 31, 2002.

- In certain cases, the Setup Activity screen (MA04) is not properly formatting the Proposed and Actual Number of Units a user enters. Effective with Version 7.0.1, IDIS will properly format the Proposed and Actual Number of Units without leading zeros and not force a user to manually enter leading zeros to pad the field. In addition, users may enter "0" as a valid Proposed and Actual Number of Units.

- The Asian Pacific Islander and Hispanic rows under the "# Total" and "# Hispanic" on the following screens will be protected from data entry after April 1, 2004: CDBG Direct Benefit (MA05), ESG Racial/Ethnic Characteristics (ME07), and HOPWA Racial/Ethnic Characteristics (MP12).

- If an error in the number of persons belonging to the Asian Pacific Islander or Hispanic races in the "Displaced From," "Remain In," and "Relocated To" columns of a Census Tract or city on the CDBG Displacement Balance Resolution screen (MC07) is causing an out of balance situation, grantees will have an opportunity to correct the error if they failed to do so prior to March 31, 2004. This is the only case where existing Asian Pacific Islander or Hispanic race data can be changed after April 1, 2004.

- The CDBG Displacement screen (MC03) and the CDBG Displacement Balance Resolution screen (MC07) now properly highlight columns and rows that are out of balance.

- When a user presses F1 on a help-available field or F10 to add additional entries on the HOME Tenant-Based Rental Setup screen (MH06), IDIS will now allow data entry for all TBRA records on the screen. Users no longer need to press F9 to unprotect the records.

- The I14, EDI CDBG Area Displacement record, has been modified to reflect the online displacement edits on the MC03 screen:

  Non-tract records (those not starting "9999.99") must not contain data for "Displaced From" or "Remain In."

  For a displacement record, the value of "Remain In" Total must never exceed the value of "Displaced From" Total, and the value of "Remain In" Hispanic must never exceed the value of "Displaced From" Hispanic.

  For a displacement record, the Hispanic value for a race must never exceed the Total value for a race within the Displaced From, Remain In, and Relocated To sections.

FOR YOUR INFORMATION

Your IDIS contact is:

Patricia Jackson   202-708-5227, ext. 190
e-mail: Patricia_M._Jackson@hud.gov

Your data cleanup contact is:

HOPWA/HOME
Kathryn Pearson-West
                202-619-0664
e-mail: Kathryn_Pearson-West@hud.gov

CDBG
Sharon Pegues   202-619-0888
e-mail: Sharon_Pegues@hud.gov

Your Consolidated/C2020 Plan contacts are:

Technical Help
Mark Mitchell   202-401-3797

Help with Electronic Submission of Conplans and Data Disks
(the preferred method of transmission)
Sharon Becton   202-401-3365

Street Address: HUD/CPD
                Systems Development and Evaluation Division
                451 Seventh St., S.W., Room 7226
                Washington, DC 20410

For technical information, contact your field office or the CPD Technical Assistance Unit at 1-800-273-2573 or idis_help@hud.gov.

To have your IDIS ID and password reset, call HUD Security at 202-708-3300, opt. 3 or 202-401-2637.

For Web390 ID and password information, contact your local HUD field office or the TAU at 1-800-273-2573